



FIRST REPUBLIC PRIVATE WEALTH MANAGEMENT  
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### Donating to Special Olympics Northern California

Make a bigger impact by donating long-term appreciated securities, including stock, bonds, and mutual funds. Compared with donating cash, or selling your appreciated securities and contributing the after-tax proceeds, you may be able to automatically increase your gift and your tax deduction. Not only do you benefit from an immediate income tax deduction for the fair market value, you avoid capital gains tax.

#### How To

Please use the following instructions for stock donations to Special Olympics Northern California, Inc.

Custodian: Pershing LLC

DTC #: 0443

For Credit to Account Number: 33L389674

For Credit to Account Name: Special Olympics Northern California, Inc.

Ticker and Number of Shares \_\_\_\_\_

Donor Name(s) (for charity's records & gift acknowledgement)

\_\_\_\_\_

**When sending gifts of stock, please email Michael Walsh at [onlinebrokerage@firstrepublic.com](mailto:onlinebrokerage@firstrepublic.com) to confirm the stock is in transit.**

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